Asset Management

HSBCアセットマネジメント ネットゼロ・アセットマネジャーズ・イニシアチブ (NZAM)における中間目標を発表





HSBC

Opening up a world of opportunity



世界がゼロカーボンの未来へ移行するなか、HSBCアセットマネジメントは、ビジネスとして、またお客様の資産をお預かりする立場として、気候変動問題の解決のために自らの役割を果たすことをお約束します。当社は、この重要なイニシアチブへ参加し、2050年までのネットゼロ達成に向けた業界全体の取り組みに貢献することを誇らしく思います。

HSBCアセットマネジメントCEO ニコラ・モロー



HSBCアセットマネジメントは、ネットゼロ・アセットマネジャーズ・イニシアチブ(NZAM)へ参加し、1年間の綿密なリサーチを経て、全運用資産の38%においてスコープ1および2の温室効果ガス(GHG)排出量を2030年までに58%削減するという野心的な目標を策定・発表した。この中間目標は、2050年までに全運用資産のGHG排出量ネットゼロを実現するという目標の出発点であり、世界の平均気温の上昇を産業革命以前から1.5℃以内に抑えるという目標に向けた協調的な取り組みへの支援にコミットするものである。

中間目標の対象となる資産は、脱炭素化に関するデータと手法が最も整備されている上場株式および社債であり、先進国と新興国両方の市場を対象とする。GHG排出量に関しては、新型コロナウイルスの危機後よりも実態に沿ったデータを示すため、2019年のデータをベースラインとして設定した。

HSBCアセットマネジメントの中間目標は、他の署名機関と比較して平均的¹なものであり、 気候変動に関する機関投資家グループ(IIGCC)によって承認されている。IIGCCは、COP27 (第27回気候変動枠組条約締結国会議)の開催期間中の2022年11月9日に、HSBCアセットマネジメントを含む署名機関のネットゼロ・コミットメントを発表することになっている。

目標は、対象をすべての資産に拡大していくことに向けて、継続的に見直される。さらに、ネットゼロの取り組みを進展させるため、気候シナリオを投資の意思決定プロセスに組み入れ、ファンダメンタル・リサーチを発展させるとともに、炭素集約型セクターへのエンゲージメントを強化していく。また、2022年9月に発表した一般炭関連企業に関する投資方針は、アクティブファンドにおいて、石炭火力発電と一般炭採掘の事業に関連する企業の株式を段階的に除外していくものであるが、これは取り組みの第一段階にすぎない。

ネットゼロ目標の導入には、投資家、ファンド委員会、規制当局などのステークホルダーとの協議が引き続き前提となる。HSBCアセットマネジメントは、投資家が自らの脱炭素化目標を達成するための支援を継続し、気候ソリューションの開発やこの重要分野における専門性を高めることに引き続きリソースを投入していく。

中間目標



全運用資産の38%を 占める上場株式および 社債のポートフォリオで ネットゼロを達成



スコープ1および2の 炭素排出量を2030年 までに58%削減

Important information

This document can be distributed to non-professional investors as defined by the Markets in Financial Instruments Directive within countries set out below.

The contents of this document may not be reproduced or further distributed to any person or entity, whether in whole or in part, for any purpose. All non-authorised reproduction or use of this document will be the responsibility of the user and may lead to legal proceedings. The material contained in this document is for general information purposes only and does not constitute advice or a recommendation to buy or sell investments. This document has no contractual value and is not by any means intended as a solicitation, nor a recommendation for the purchase or sale of any financial instrument in any jurisdiction in which such an offer is not lawful. The views and opinions expressed herein are those of HSBC Asset Management at the time of preparation, and are subject to change at any time. All data from HSBC Asset Management unless otherwise specified. Any third party information has been obtained from sources we believe to be reliable, but which we have not independently verified.

HSBC Asset Management is the brand name for the asset management business of HSBC Group, which includes the investment activities provided through our local regulated entities. HSBC Asset Management is a group of companies in many countries and territories throughout the world that are engaged in investment advisory and fund management activities, which are ultimately owned by HSBC Holdings Plc. (HSBC Group). The above communication is distributed by the following entities:

In Argentina by HSBC Administradora de Inversiones S.A.S.G.F.C.I., Sociedad Gerente de Fondos Comunes de Inversión, registered with the Comisión Nacional de Valores (CNV) under Nº [1]; in Australia, this document is issued by HSBC Asset Management (Australia), the sales and distribution arm of HSBC global funds for Australian investors and a division of HSBC Bank Australia Limited ABN 48 006 434 162, AFSL 232595; for HSBC Asset Management (Hong Kong) Limited ARBN 132 834 149 ("HSBC"). This document is not available for distribution to retail clients (as defined under the Corporations Act). HSBC Asset Management (Hong Kong) Limited is exempt from the requirement to hold an Australian financial services license under the Corporations Act in respect of the financial services it provides. HSBC Asset Management (Hong Kong) Limited is regulated by the Securities and Futures Commission of Hong Kong under the Hong Kong laws, which differ from Australian laws; in Bermuda by HSBC Asset Management (Bermuda) Limited, of 37 Front Street, Hamilton, Bermuda which is licensed to conduct investment business by the Bermuda Monetary Authority; in Canada by HSBC Asset Management (Canada) Limited which provides its services as a dealer in all provinces of Canada except Prince Edward Island and also provides services in Northwest Territories. HSBC Asset Management (Canada) Limited provides its services as an advisor in all provinces of Canada except Prince Edward Island; In Chile, operations by HSBC's headquarters or other offices of this bank located abroad are not subject to Chilean inspections or regulations and are not covered by warranty of the Chilean state. Further information may be obtained about the state guarantee to deposits at your bank or on www.sbif.cl; in Colombia, HSBC Bank USA NA has an authorized representative by the Superintendencia Financiera de Colombia (SFC) whereby its activities conform to the General Legal Financial System. SFC has not reviewed the information provided to the investor. This document is for the exclusive use of institutional investors in Colombia and is not for public distribution; in Finland, Norway, Denmark and Sweden by HSBC Asset Management (France), a Portfolio Management Company authorised by the French regulatory authority AMF (no. GP99026) and through the Stockholm branch of HSBC Asset Management (France), regulated by the Swedish Financial Supervisory Authority (Finansinspektionen); in France, Belgium, Netherlands, Luxembourg, Portugal and Greece by HSBC Asset Management (France), a Portfolio Management Company authorised by the French regulatory authority AMF (no. GP99026); in Germany by HSBC Asset Management (Deutschland) GmbH which is regulated by BaFin; in Hong Kong by HSBC Asset Management (Hong Kong) Limited, which is regulated by the Securities and Futures Commission; this document has not been reviewed by the Securities and Futures Commission; in India by HSBC Asset Management (India) Pvt Ltd. which is regulated by the Securities and Exchange Board of India; in Ireland, the materials are distributed by HSBC France, Dublin Branch. HSBC France, Dublin Branch is registered in Ireland by HSBC France, which is directly supervised by the European Central Bank (ECB), under the Single Supervisory Mechanism (SSM), and regulated by the French Prudential Supervisory and Resolution Authority (Autorité de contrôle prudentiel et de résolution – ACPR)) and the French Markets Authority (The Autorité des marchés financiers (AMF)). HSBC France, Dublin Branch is regulated by the Central Bank of Ireland for conduct of business rules; in Israel, HSBC Bank plc (Israel Branch) is regulated by the Bank Of Israel. This document is only directed in Israel to qualified investors (under the Investment advice, Investment marketing and Investment portfolio management law-1995) of the Israeli Branch of HBEU for their own use only and is not intended for distribution; in Italy and Spain by HSBC Asset Management (France), a Portfolio Management Company authorised by the French regulatory authority AMF (no. GP99026) and through the Italian and Spanish branches of HSBC Asset Management (France), regulated respectively by Banca d'Italia and Commissione Nazionale per le Società e la Borsa (Consob) in Italy, and the Comisión Nacional del Mercado de Valores (CNMV) in Spain; in Mexico by HSBC Asset Management (Mexico), SA de CV, Sociedad Operadora de Fondos de Inversión, Grupo Financiero HSBC which is regulated by Comisión Nacional Bancaria y de Valores; in the United Arab Emirates, Qatar, Bahrain and Kuwait by HSBC Bank Middle East Limited which are regulated by relevant local Central Banks for the purpose of this promotion and lead regulated by the Dubai Financial Services Authority; in Oman by HSBC Bank Oman S.A.O.G regulated by Central Bank of Oman and Capital Market Authority of Oman; in Peru, HSBC Bank USA NA has an authorized representative by the Superintendencia de Banca y Seguros in Perú whereby its activities conform to the General Legal Financial System – Law No. 26702. Funds have not been registered before the Superintendencia del Mercado de Valores (SMV) and are being placed by means of a private offer. SMV has not reviewed the information provided to the investor. This document is for the exclusive use of institutional investors in Perú and is not for public distribution; in Singapore by HSBC Asset Management (Singapore) Limited, which is regulated by the Monetary Authority of Singapore; in Switzerland by HSBC Asset Management (Switzerland) AG whose activities are regulated in Switzerland and which activities are, where applicable, duly authorised by the Swiss Financial Market Supervisory Authority. Intended exclusively towards qualified investors in the meaning of Art. 10 para 3, 3bis and 3ter of the Federal Collective Investment Schemes Act (CISA), in Taiwan by HSBC Asset Management (Taiwan) Limited which is regulated by the Financial Supervisory Commission R.O.C. (Taiwan); in the UK by HSBC Asset Management (UK) Limited, which is authorised and regulated by the Financial Conduct Authority; and in the US by HSBC Asset Management (USA) Inc. which is an investment advisor registered with the US Securities and Exchange Commission.

Copyright © HSBC Asset Management Limited 2022. All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, on any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without the prior written permission of HSBC Asset Management Limited. AMFR_PU_1168 Exp. 11.2023.

当資料のお取扱いにおけるご注意

- ◆ 当資料は、HSBCアセットマネジメント株式会社(以下、当社)が投資者の皆様への情報提供を目的としてHSBCアセットマネジメントが作成した資料を翻訳・編集したものであり、金融商品取引契約の締結に係わる勧誘を目的としたものではありません。
- ◆ 当資料は信頼に足ると判断した情報に基づき作成していますが、情報の正確性、完全性を保証するものではありません。また、データ等は過去の実績あるいは予想を示したものであり、将来の成果を示唆するものではありません。
- ◆ 当資料の記載内容等は作成時点のものであり、今後変更されることがあります。
- ◆ 当社は、当資料に含まれている情報について更新する義務を一切負いません。

HSBCアセットマネジメント株式会社

金融商品取引業者 関東財務局長(金商)第308号

加入協会 一般社団法人投資信託協会/一般社団法人日本投資顧問業協会/日本証券業協会